

### CLIENT FACESHEET

Initial Appointment Date: \_\_\_\_\_

**Client Information:**

*Please fill in the following information*

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Birthplace: \_\_\_\_\_ Sex: \_\_\_\_ Marital Status: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer or School: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Current Medication (Include Dosage & Frequency):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Physician Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Physician Address:

\_\_\_\_\_

Do you have any allergies? YES NO  
If yes, explain: \_\_\_\_\_

Do you have any medical problems: YES NO  
If yes, explain: \_\_\_\_\_

Do you have any communication problems? YES NO  
If yes, explain: \_\_\_\_\_

Do you have a history of substance abuse? YES NO  
If yes, explain: \_\_\_\_\_

Do you have an advance directive? YES NO If so, please provide copy.

**Emergency Contact Information:**

Name: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_

**Payment Information**

*To be filled out prior to first session*

Full Name of Insured: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: \_\_\_\_\_

SSN of Insured: \_\_\_\_\_

Address of Insured: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Client's Relationship to Insured Person: Myself Spouse Dependent Other: \_\_\_\_\_

Insured Party's Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Employer Phone #: \_\_\_\_\_

- The fee for your session is \_\_\_\_\_ per session.
- Our contact with your insurance company indicates your co-pay amount per session is \_\_\_\_\_.
- Our contact with your insurance company indicates you have \_\_\_\_\_ approved sessions.

*\*Copy of Insurance card and photo ID of the insurance must be received and attached to this document prior to the first session\**